

4. **INCOME**

Please give full details of current earnings and expected income from all sources for the tax year ending **5 April 2018** for all the adults listed in 2) and 3). (Please continue on a separate sheet if necessary)

	Father/ Stepfather	Mother/ Stepmother	Partner	Documentary evidence enclosed or/date when it will be available	School use only
a) Gross salary P60 & other earnings (including all taxable benefits P11D)					
b) Profits of self - employed business or profession					
c) Business drawings/salary					
d) Gross pension, widow's pension etc					
e) All investment income (gross) from bank deposit a/cs, Building Society a/cs, shares dividends etc					
f) Redundancy or lump sum payments					
g) Gross rental income					
h) Social Security Benefits					
i) Family Tax Credit & Child Tax Credit					
j) Separation or maintenance payments (whether voluntary or by Court Order)					

	Father/ Stepfather	Mother/ Stepmother	Partner	Documentary evidence enclosed/date when it will be available *	School use only
k) Child Benefit					
l) Any other income					
m) Contributions received from other occupants mentioned in 3) or family/friends					

Note: Please enclose documentary evidence of income received in any of the categories listed. If documentation is not immediately available, please indicate when it may be so.

5. **CAPITAL ASSETS**

	Father	Mother	Partner	School use only
a) Market value of all investments (stocks, shares, unit trusts, ISAs PEPs & TESSAs)				
b) Current estimated market value of house if you are the owner or N/A if you are renting the property				
Current associated mortgage on above property				
c) Total value of other possessions each valued at more than £5,000 including cars, etc				
d) Cash at the bank or elsewhere, bank and building society deposits				
e) Market value of any other assets (please specify and include the market value of any insurance/assurance policies maturing in this tax year)				
f) Current estimated market value of any other properties owned at home or abroad				
Current associated mortgage for above properties				

You may be asked to provide proof of any of the capital assets listed above.

6. **DEPENDENT CHILDREN** include the child to whom this application refers.

	Child 1	Child 2	Child 3	Child 4	Child 5
a) Forename					
b) Date of birth					
c) Sex					
d) Name of School/College					
e) Boarding/Day					

Please give details of any income received from:

	Child 1 £	Child 2 £	Child 3 £	Child 4 £	Child 5 £
f) Educational insurance policies/trusts					
g) Income from employment					
h) Any other sources					

7. **ANY OTHER RELEVANT INFORMATION**

Please include in this section any information, including any special circumstance, which is not included elsewhere and which you feel is relevant to this application. This information is important and may help your application.

8. **HOME VISIT**

The School may wish to visit your home address to discuss your application for support. Please indicate whether you are happy to receive a visit from the School's representative.

Yes / No (delete as appropriate)

9. **CERTIFICATE**

I/We have made a complete statement of my/our financial situation and circumstances generally.

I/We understand that an update of this statement will be required annually.

I/We understand that failure to disclose all relevant facts may result in the immediate withdrawal of any grant and the child being disqualified from any future assistance.

I/We have read and agree to abide by the School's Terms and Conditions of a Bursary Award.

Date: Signature(Father/Stepfather/Partner)

Date: Signature(Mother/Stepmother/Partner)

Attachment: School's Terms and Conditions of a Bursary Award.